## meosc

## The role of thematic Research Infrastructures in the EOSC nodes ecosystem and beyond

Andy Götz, COEOSC +
E-IRG workshop
5 June 2024







## speose Talk outline

- 1. EOSC Nodes and Federation concept + process
- 2. Added value for RI infrastructures
- 3. PaNOSC as an EOSC Node



### speose EOSC as a Federation of Nodes

#### Guiding principles

#### Concepts

- Nodes are the building blocks for organizing the services for Open Science
- Federation is the collection of Nodes agreeing to implement common rules

#### Baseline

- Nodes maintain their autonomy + scientific content
- Federation provides added value for Nodes

#### Process

- Driven by the Tripartite Group
- Tasks delegated to EOSC-A e.g. Handbook, with the Community

#### Learning from the past

- Marketplace did not attract scientists
- Large body of OS practices but a fragmented landscape

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#### Main points in the position paper

https://eosc.eu/wp-content/uploads/2023/11/20231112-Short-paper-on-the-EOSC-Federation-draft-v3.pdf

#### **EOSC Federation**

- is a federation of distributed systems ('system of systems')
- enables collaboration to achieve common goals and users to access additional resources beyond their usual environment
- has policies and rules defined by the legal entity governing the EOSC Federation
- consists of multiple "Nodes"
- can be scaled by adding more Nodes

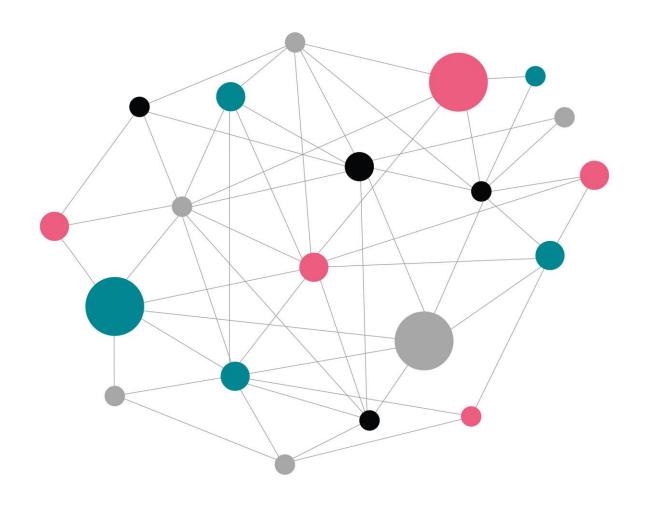
#### **EOSC Nodes**

- contain resources adding scientific value to the Federation
- act as the legal representative that can interact with EOSC's governance structure
- offer interfaces that comply with the EOSC Interoperability Framework
- control their own operations and resources and ensure that policies are followed within the Node
- may vary in their local policies, the resources to which they provide access and the infrastructure on which they are built

Initiatives (European, national, regional, institutional or thematic) may join the EOSC Federation and become EOSC Nodes when they meet the requirements listed above

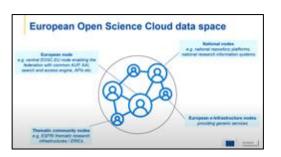
## meosc A system of systems?

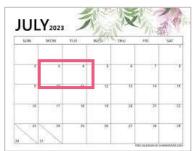
Two images come to mind



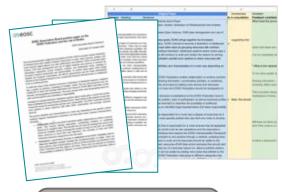


## speose Evolution of Node Concept in 2023











**Spring** 



July



September



October



**November** 

Introduction EOSC EU Node and concept of nodes by EC Meetings with
Mandated
Organisations
and ESFRI RI
Working Group
to prepare
September
workshops,
03./04.07

Community
Workshops
MOs & ESFRI RI
WG (08./15.09.)
Unconference
EOSC
Symposium
(21.09.)

Publication of
Draft Position
Paper on the
EOSC
Federation and
the role of
Nodes (13.10.)
&
Consultation

Publication of revised version of Draft Position Paper (12.11.)

## speose Evolution of Node Concept in 2024











**January** 



**February** 



March



April



May

16/17 January:2 Communitywebinars

Integration of community feedback & drafting of table of contents for EOSC Federation Handbook

Discussion of
EOSC
Federation
Handbook
concept with
EC and EOSCSB Policy
Group

Presentation of
"Minimum
requirements of
Nodes" draft at
European
Tripartite Event,
16 April

15 May: online workshop with potential Candidate Nodes

## speose Status of the EOSC Federation development

#### Ongoing activities

- Definition of the "node" concept: minimum requirements for being a node; benefits of becoming a node; duties of a node, etc.
- Definition of the "rules of participation" (enrolment of nodes) in the EOSC Federation
- Definition of the process to enrol new nodes (multiple waves of enrolment foreseen)
- Financial and governance implications of the EOSC Federation

#### The process

#### **EOSC-A Handbook**

The EOSC Association is collecting contributors to draft the Handbook of the EOSC Federation

#### **New EOSC Tripartite Group**

Representatives of the Tripartite Governance and experts appointed by the 3 parties are meeting every 2-3 weeks to discuss:

- Development of the Handbook
- Governance and financial implications of the EOSC Federation

#### **EOSC Tripartite Governance**

The EOSC tripartite group will inform the current EOSC Tripartite Governance that will take the final decisions concerning the EOSC Federation

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Consultation with the community at the EOSC-A GA during the Breakout sessions







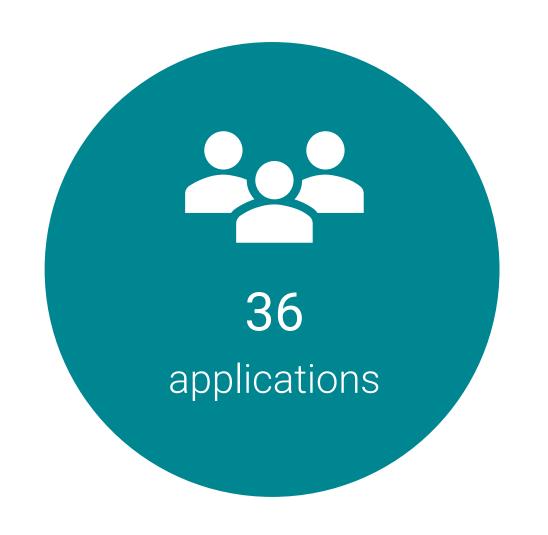


## speose Breakout sessions: EOSC Nodes and Federation



## specific education Handbook / Writers

**Call for Contributors** 





## Next steps

- Total of ~25 chosen
- 2 Groups : Writers + Reviewers
- Writers Kickoff meeting 6 June
- Reviewers Kickoff meeting 18 June

#### **EOSC Federation** ∽ eosc Handbook / Priorities

Table of Contents



#### 1. Purpose [June]

- Goals & purpose of FCC ration
- Success criter:

ies [July]

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# 2. Operation

...on, Access Policy, ...cy, ELSI, IP, etc.)

.วา and External Relations

..anagement

#### **\_USC** platform [October]

- 1. FAIR Data & Services (Core, Exchange)
- 2. Interoperability (EOSC Interoperability Framework)
- 3. Provisions for cybersecurity coordination
- 4. Links to external entities (e.g. other data spaces, EuroHPC, etc.)
- Scientific services (discovery)
- Training

#### 5. Technical Operations [November]

## speose Proposed timeline for first nodes

4 June 2024
Preparation of questionnaire is promoted via the EOSC-A newsletter.

19 & 25 June 2024 Webinars to explain the purpose of the questionnaire and how to complete it.

2nd half August 2024
Deadline for completion
of questionnaire.
This gives respondents
sufficient time to
consult with their
members/partners.

September
Webinar(s) for all
respondents, EOSC-A
members, the
Tripartite Group to
gather feedback on
the analysis and plan
the next steps.

Oct

Early October 2024
Identify a small number of respondents that exemplify the different types of nodes proposed and key difficulties they may face during enrolment.
Suggest these identified respondents are invited to the face-to-face workshop suggested by Giorgio Rossi to present the plans for their nodes.

Jun Jul Aug

June 2024

We announce a webinar about the questionnaire to all newsletter receivers and suggest the Steering Board members distribute it to interested parties in their countries.

June 2024 Questionnaire made available for completion on the EOSC-A website. August-September Responses are collected and analysed by EOSC-A Secretariat & EOSC Focus and reported in a slide deck.

Sep

The analysis performed will show scale of interest to form nodes, national/thematic/other coverage, areas where potential candidate nodes think they will have difficulties fulfilling the minimum requirements, etc.

21-23October 2024
Tripartite Group
proposes the set of
candidate nodes at the
EOSC Symposium (when
the EOSC EU Node will
be announced)

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# EOSC Federation Added value for RIs



### specific education + RIs

#### Bringing Science to the EOSC

#### Research Infrastructures

- Are the scientific powerhouses of the EU
- Providers of scientific data and services
- Have their own infrastructure for their communities
- Some of them provide services to general communities

#### • EOSC 2015 - 2023

- A large body of knowledge and outcomes from many EOSC projects
- Many different scientific outcomes e.g. science clusters
- Still fragmented landscape

#### EOSC Federation – <u>the</u> European Open Science Platform

- Unify the outcomes and RIs scientific data and services
- Promote scientific data and make them more accessible + reused
- Define a common set of rules and how to join the federation (the handbook)

## coeosc Research Infrastructures + Open Science

- EOSC has played as strong role in advancing Open Science practices
- EOSC should be the community for OS practices + activities
- OSCARS 1<sup>st</sup> Open Calls has been a success thanks to EOSC!



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## PaNOSC as an EOSC Node

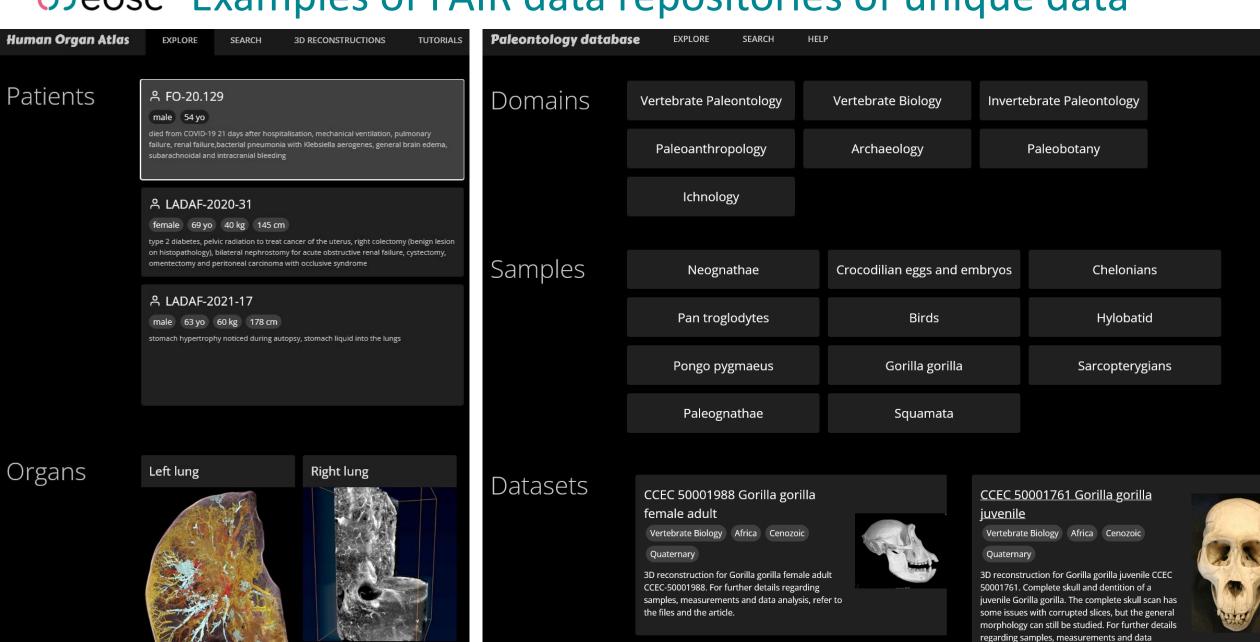


## coeosc PaNOSC as an EOSC Node

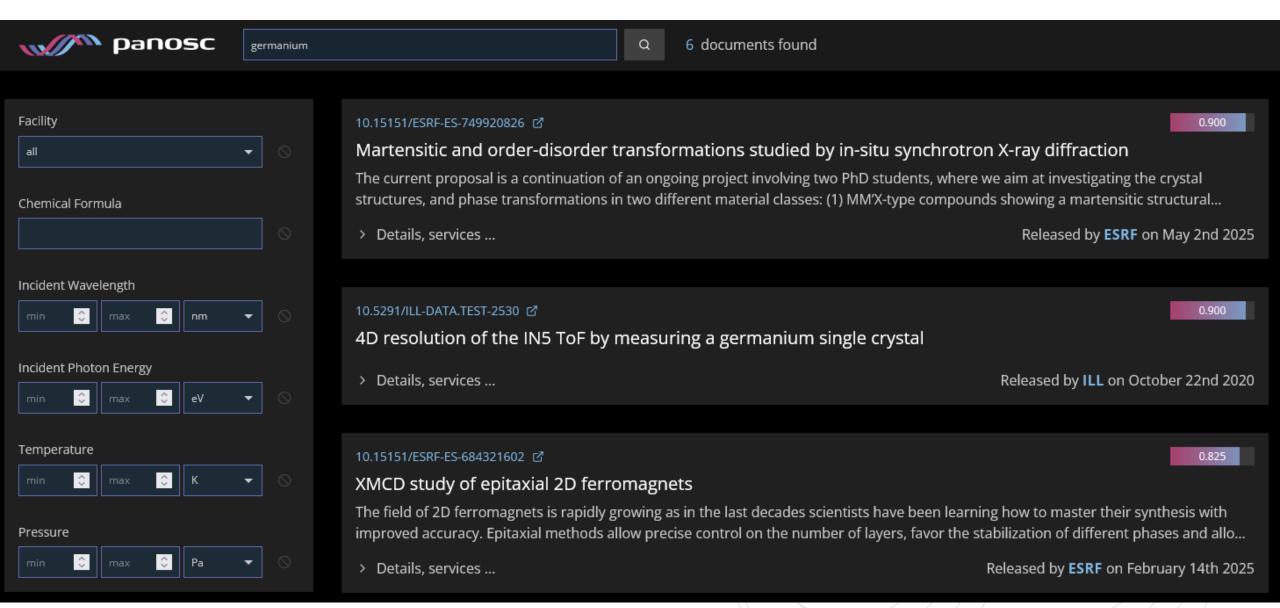
What would PaNOSC gain from becoming an EOSC Node and joining the Federation?

- The Photon and Neutron community (PaNOSC) consists of over 20 RIs in Europe
- Producers of petabytes of scientific data which are only ~50% FAIR
- OSCARS Open Calls produced 21 proposals from PaNOSC community
- Becoming an EOSC Node will ensure:
  - Provide a framework for consolidating and adopting Open Science practices
  - Make data more Findable + Reusable i.e. approach 100% FAIR data
  - Bring FAIR data users and domain expert scientists together
  - Improve the quality of data + linking them to international metadata standards
  - Foster the creation of Open Data repositories in many domains
  - Provide common services for common problems e.g. AAI, PIDs, downloading
  - Share training and tools for metrics of scientific indicators
  - Provide a long-term perspective for the EOSC

## meosc Examples of FAIR data repositories of unique data



## coeosc PaNOSC federated data portal – an unexploited gold mine



## meosc Conclusion

- The **EOSC** is still a moving target we have seen multiple views of it today
- The EOSC Federation of Nodes would provide a common coherent view
- The RIs would profit from having an Open Science platform with a common practices
- We need to put the Scientists and Science back into the core of the EOSC
- The **EOSC Nodes** will ensure **scientific domains** are better (strongly?) represented and will ensure there is no domination by a few non-scientific nodes
- The EOSC Federation will structure the EOSC ecosystem into the EOSC organization
  and give it a single face and a voice to represent it

We need EOSC but we also need to bring Science and Scientists back into the EOSC!