

# Human Factors in Security Research vs. Current Practices

Cornelia Puhze GÉANT Security Days, 10 April 2024

# Switch

#### NREN

National Research and Education Network

#### Registry

for .ch/.li ccTLDs



# Switch

Education, Research & Innovation Community

Swiss universities on tertiary level and their research institutions Internet Community

Internet Service Providers, Hosters, Domain Registrars Commercial

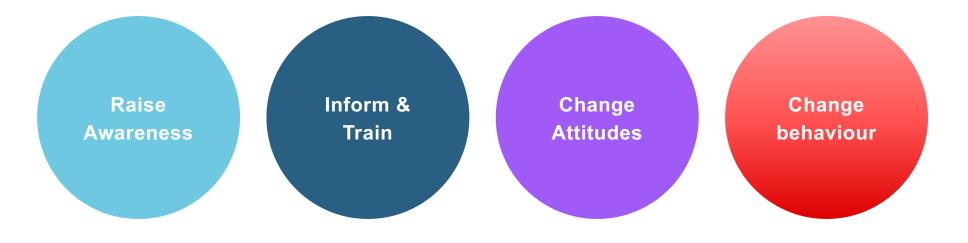
Banking, Industry & Logistics, Energy, Healthcare, Government

# **Security Awareness**



Verizon, 2023 Data Breach Investigations report

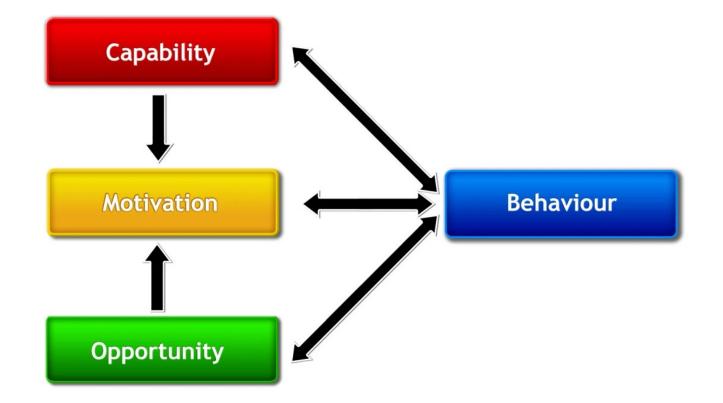
## The path to behaviour change



Security managers typically only consider lack of knowledge ... Thus, their current efforts in ", security education" consist of repeating all policies and rules to everyone. This is the equivalent of shouting louder at someone who does not understand your language; we need a smarter, targeted approach if we want to meaningfully change behavior...

(Beris et al., 2015)

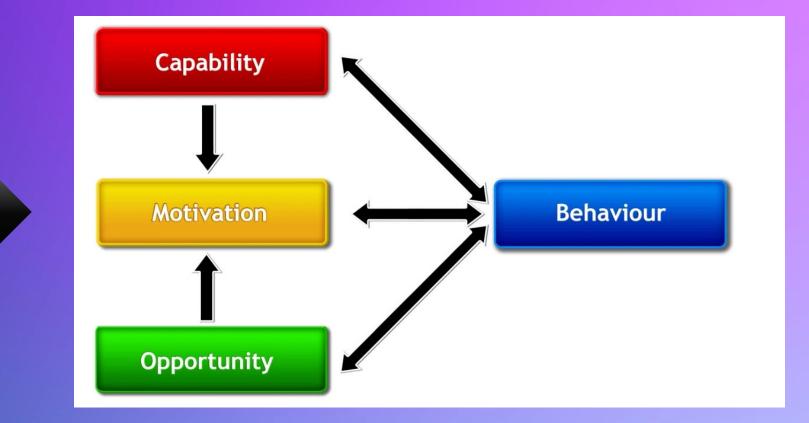
## The behaviour change wheel: COM-B



Michie, S., van Stralen, M.M. & West, R. The behaviour change wheel: A new method for characterising and designing behaviour change interventions. *Implementation Sci* **6**, 42 (2011). https://doi.org/10.1186/1748-5908-6-42



# Communications



#### Hi all

Passwords are important. They protect your data.

Our policy says, your passwords

- must be 12 characters long.

- must contain numbers, special characters as well as lower and upper case letters.

- should be unique.

You must follow these rules!

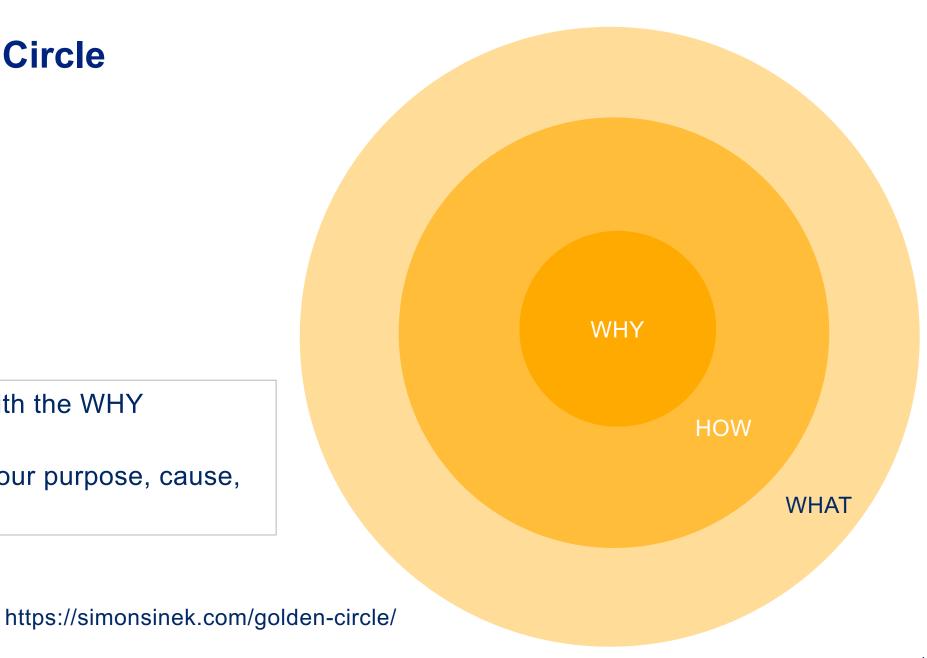
Use a passwordmanager.

Cheers Your security team

## **The Golden Circle**

Always start with the WHY

Your WHY is your purpose, cause, or belief



# The bait has to taste the fish, not the fisher.

**Messaging for change** 

- **D** Positive messages
- □ Simple language
- **Clear instructions**

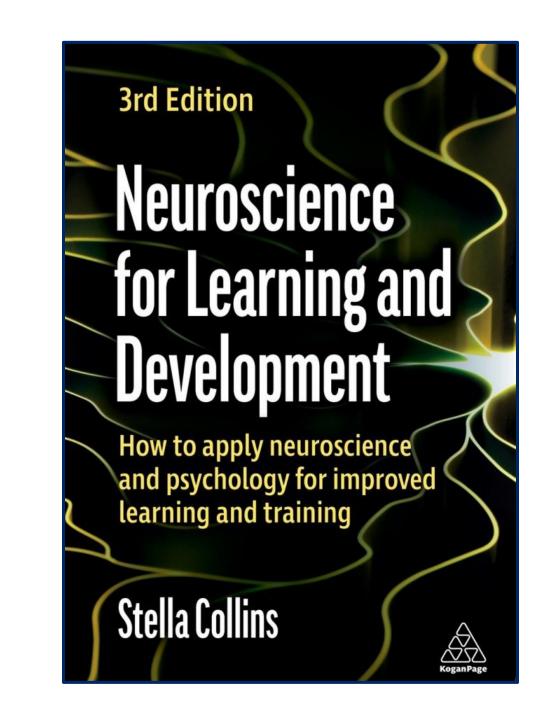


## **Adult Learning & Training**

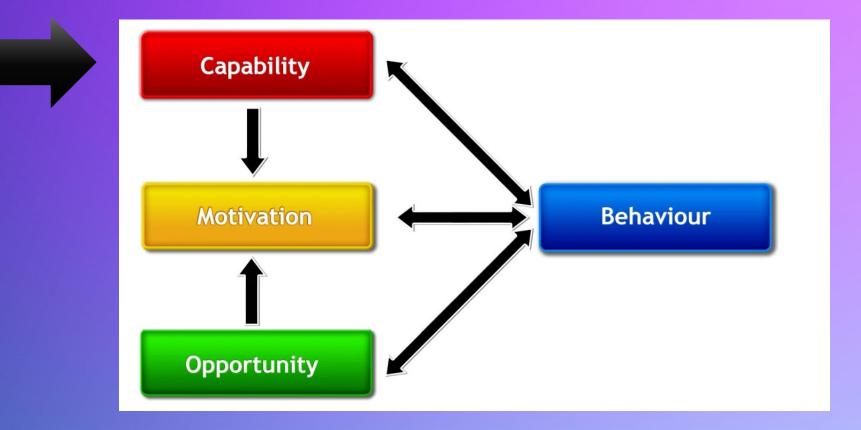
Chapter 5 – Motivation

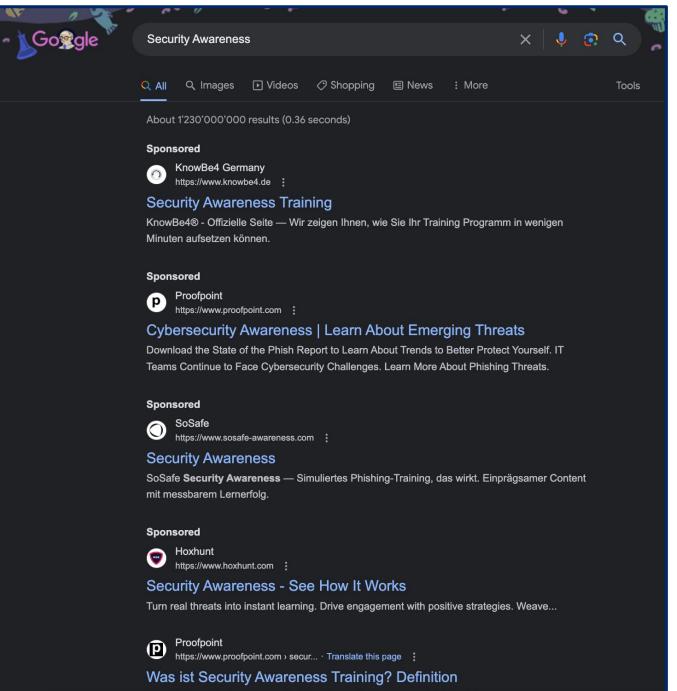
How to motivate people to get their brains to learn:

- Curiosity
- Relaxation
- Persistence
- Goal orientation
- Creativity/playfulness



# Learning





#### Was ist Security Awareness Training? Security Awareness Training ist eine

#### Training to Mitigate Phishing Attacks Using Mindfulness Techniques

Matthew L. Jensen, Michael Dinger, Ryan T. Wright & Jason Bennett Thatcher

**To cite this article:** Matthew L. Jensen, Michael Dinger, Ryan T. Wright & Jason Bennett Thatcher (2017) Training to Mitigate Phishing Attacks Using Mindfulness Techniques, Journal of Management Information Systems, 34:2, 597-626, DOI: <u>10.1080/07421222.2017.1334499</u>

To link to this article: https://doi.org/10.1080/07421222.2017.1334499



#### An investigation of phishing awareness and education over time: When and how to best remind users

Benjamin Reinheimer, Lukas Aldag, Peter Mayer, Mattia Mossano, and Reyhan Duezguen, SECUSO - Security, Usability, Society, Karlsruhe Institute of Technology; Bettina Lofthouse, Landesamt für Geoinformation und Landesvermessung Niedersachsen; Tatiana von Landesberger, Interactive Graphics Systems Group, Technische Universität Darmstadt; Melanie Volkamer, SECUSO - Security, Usability, Society, Karlsruhe Institute of Technology

https://www.usenix.org/conference/soups2020/presentation/reinheimer



• FIZ Karlsruhe ibniz.Institut für Informationsinfrastruktu

#### Phishing-Kampagnen zur Mitarbeiter-Awareness

Analyse aus verschiedenen Blickwinkeln: Security, Recht und Faktor Mensch

12.05.2020

## Phishing in Organizations: Findings from a Large-Scale and Long-Term Study

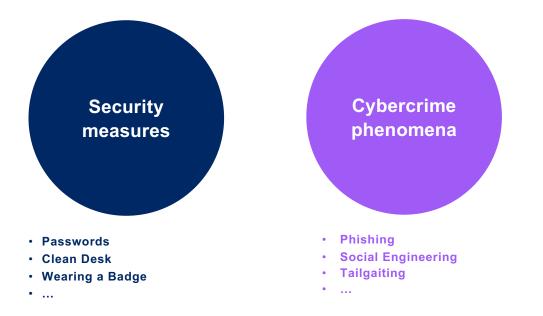
Daniele Lain, Kari Kostiainen, and Srdjan Čapkun Department of Computer Science ETH Zurich, Switzerland {daniele.lain, kari.kostiainen, srdjan.capkun} @inf.ethz.ch

## Phishing in Organizations: Findings from a Large-Scale and Long-Term Study

Daniele Lain, Kari Kostiainen, and Srdjan Čapkun Department of Computer Science ETH Zurich, Switzerland {daniele.lain, kari.kostiainen, srdjan.capkun} @inf.ethz.ch 2021 15 months 14,000 study participants

- good effectiveness of warnings on emails
- Surprisingly, we find that embedded training during simulated phishing exercises, does make employees NOT more resilient to phishing, but instead it can have unexpected side effects that can make employees even more susceptible to phishing.
- using the employees as a collective phishing detection mechanism is practical in large organizations:
  - fast detection of new phishing campaigns
  - operational load for the organization is acceptable
  - employees remain active over long periods of time.

## Mixing things up



Security **measures** protect against **phenomena**. **Phenomena** must be explained, security **measures** trained.



## **Teaching the adversarial mindset**

Cybercrime for Newbies with #grannysmith85

Mini video series on social engineering attack cycle HOW MUCH CAN GRANNY SMITH SIND OUT ABOUT OUT Check the tips and tricks of our Cyber Heroes at connect.geant.org/csm23

## **Social Engineering Attack Cycle**

#### 4. Execution

Accomplish ultimate goal of the attack (or end the attack without raising suspicion); address any loose ends, e.g., erase digital footprints

#### 3. Exploitation

Using both information and relationships to actively infiltrate the target without raising suspicion, e.g., disclose username and password over the phone, hold the door open

#### 1. Information Gathering

Systematically collecting information about the target; to become familiar with the target and/or to formulate strong pretext(s)

#### 2. Establish Relationships and Rapport

Establishing a working relationship with the target, e.g., by smiling, sharing personal stories, using a fake profile on a dating site

Bild 3.1 Die vier Phasen des Social Engineering Attack Cycle (in Anlehnung an Nyriak, o. D.)

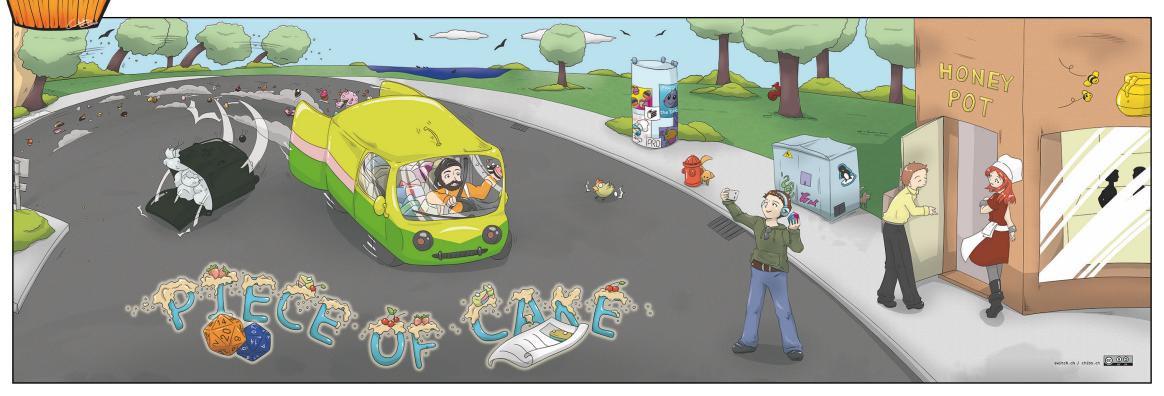
Weber, Kristin. (2024). Mensch und Informationssicherheit: Verhalten verstehen, Awareness fördern, Human Hacking erkennen. 10.3139/9783446480407.

Nyriak, A. (o. D.). The Attack Cycle. Social Engineer. https://www.social-engineer.org/framework/attack-vectors/attack-cycle/

## **Training the adversarial mindset**



Piece of Cake - the role playing game

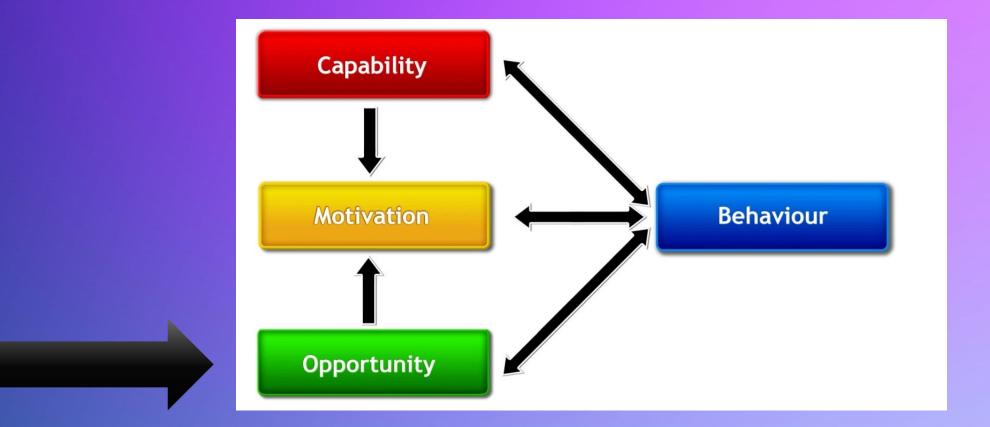




## **Psychology at use (Compliance Principles)**

- Authority
- Social Proof
- Liking, Similarity & Deception
- Commitment, Reciprocation & Consistency
- Distraction

# Usability



## **Security as an obstacle**



Weber, Kristin. (2024). Mensch und Informationssicherheit: Verhalten verstehen, Awareness fördern, Human Hacking erkennen. 10.3139/9783446480407.

## **Adapting processes**

Password change



.

Dear employee

#### Your password expires in two days!

Last password change: 6th January 2019

Please click <u>here</u> to change your password. You could lose access to important systems if you do not change your password.

This is an automated email.

Best regards User Help Desk

(a) Email prompting to change the organization's password.

## **Creating threats due to poor usability**

TRAINED TO BE "YES-CLICKERS"	CASSA CYBER SECURITY IN THE AGE OF LARGE-SCALE ADVERSARIES
<b>PROTECTED VIEW</b> Be careful—files from the Internet can contain viruses. Unless you need to edit, it's safer to stay in Protected View.	Enable
	- China - Chin
SECURITY WARNING Macros have been disabled.	×
Warning messages appear directly after each other	
	cking Habit"
Similar appearance	12

#### Marco Gutfleisch: (Usable) Security Awareness in Software Development SWITCH Security Awareness Day 2021

https://tube.switch.ch/videos/UO15OG6CTz

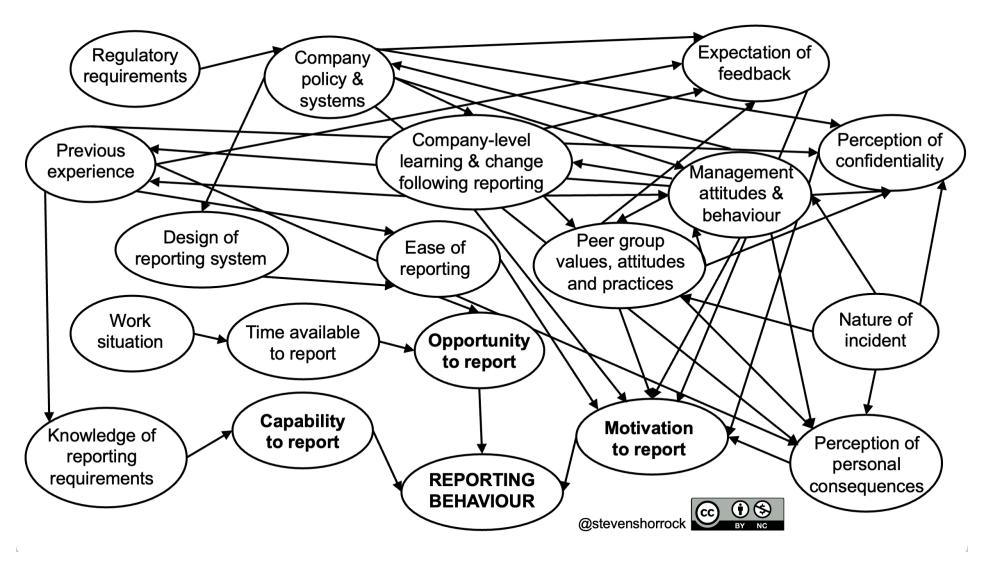
## Some more research

## **Modeling influences on behaviour**



Shorrock, S. (2023, November 17). "Why aren't they reporting incidents?" Influences on reporting behaviour. *Humanistic Systems*. <u>humanisticsystems.com/2023/11/14/why-arent-they-reporting-incidents-influences-on-reporting-behaviour/</u>

## "Why aren't they reporting incidents?"

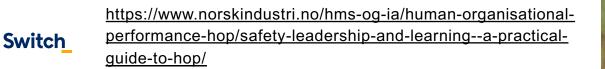


## **Learning from Safety Culture**

Safety, leadership and learning is based on **Human Organisational Performance (HOP)** and is a further development of our existing approach to safety.

#### The HOP principles:

- 1. People make mistakes
- 2. Blame fixes nothing
- 3. Learning is the key to improvement
- 4. Context drives behaviour
- 5. How we respond matters





## **Learning from Safety Culture**

## Learning from safety science: A way forward for studying cybersecurity incidents in organizations

<u>Nico Ebert</u><sup>a</sup> ♀ ⊠, <u>Thierry Schaltegger</u><sup>a</sup>, <u>Benjamin Ambuehl</u><sup>a</sup>, <u>Lorin Schöni</u><sup>b</sup>, <u>Verena Zimmermann</u><sup>b</sup>, <u>Melanie Knieps</u><sup>c</sup>

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https://doi.org/10.1016/j.cose.2023.103435 7

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https://www.sciencedirect.com/science/article/pii/S0167404823003450?via%3Dihub

## **FIRST SIG Human Factors in Security**

## **Topics Meetings 2024**

- Learning from Safety Culture
- Social Engineering Framework
- Socio-technological Security
- Usable Security (HCI)
- Risk Communication
- Security Advocacy
- Games and TTXs



## Security Awareness Adventures

In for some action?









# Swiss Security Awareness Day

October 24th, 2024 Zentrum Paul Klee Bern





#### The social impact of IT security

Loss of trust, loss of employees

- Risk is not a viable foundation for any communication
- Common risk perception cannot be assumed between individuals
- Only interpersonal trust can provide a viable and sustainable foundation for communicating in IT security
- Frustrating employees through impediments will lead to ...
- ...potential vulnerabilities in the best case
- …loss of employees in the worst case

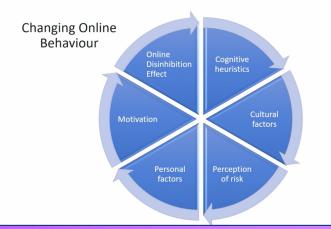


The human factor in IT-security – How to improve acceptance of security measures Dr. Heiko Roßnagel | Fraunhofer Institute for Industrial Engineering IAO



#### 🗊 Swiss Re

Understanding the human factor in cyber incidents Leo Niedermann | Swiss Re





**Cybersecurity awareness: past practices and future needs** Maria Bada | Queen Mary University of London



Going beyond BS in CS: What is behavioural science and how we apply it to influence people's cyber security Dr. Inka Kappinen | CybSafe

## Improve your skills?

Security Awareness Training

21 - 22 November 2024 (d) Switch, Werdstrasse 2, 8004 Zürich



## Switch Security Awareness Competence Center

Fabio Greiner | Katja Dörlemann | Cornelia Puhze

awareness@switch.ch



## "When it comes to security awareness, more is not better – less but relevant is."

(Sasse et al., 2023)



